Culver City Ballot Measures Issues Survey

Summary of Findings from a Survey of City of Culver City Voters Conducted March 22-April 4, 2022

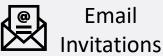


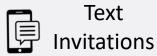
Survey Specifics and Methodology

Dates	March 22-April 4, 2022
Survey Type	Dual-mode Voter Survey
Research Population	Culver City Registered Voters
Total Interviews	418
Margin of Sampling Error	(Full Sample) $\pm 4.9\%$ at the 95% Confidence Level

Contact Methods







Data Collection Modes





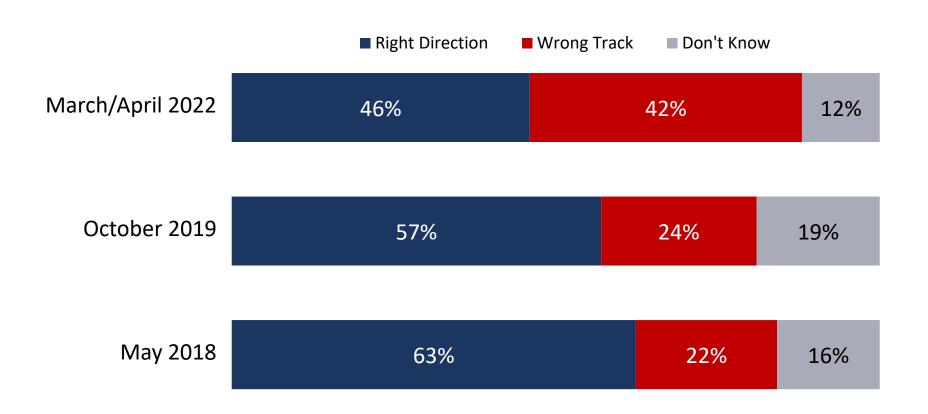


(Note: Not All Results Will Sum to 100% Due to Rounding)

Culver City Voter Mood & Issue Context

Today, a plurality thinks Culver City is headed in the right direction while more than four in ten say it is off on the wrong track.

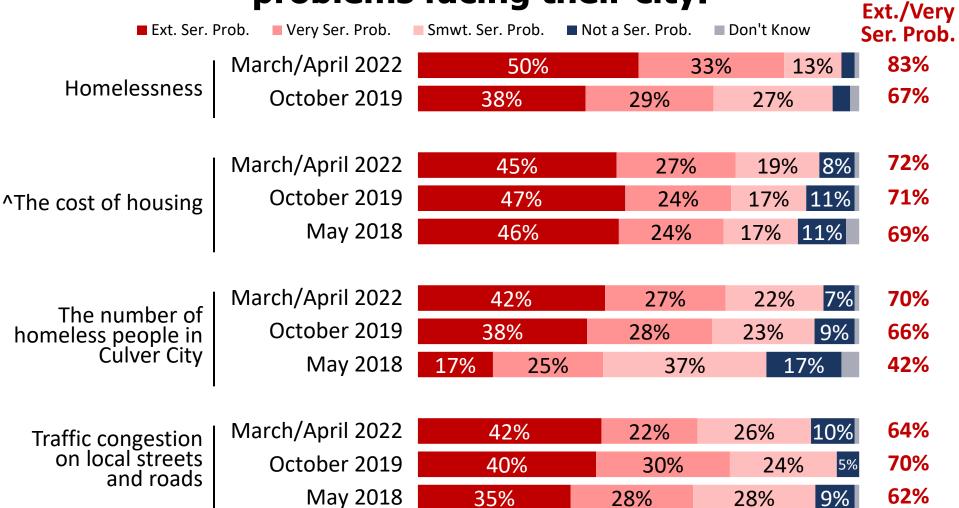
Would you say that things in Culver City are generally headed in the right direction or do you feel that things are off on the wrong track?





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Voters continue to regard homelessness and the cost of housing as the most serious problems facing their city.

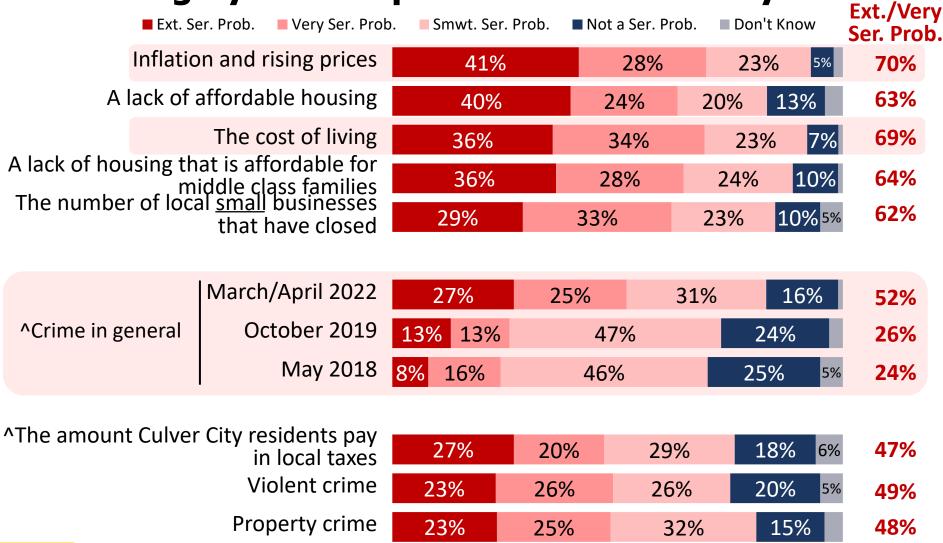




Q7. I am now going to read a list of issues facing Culver City that have been mentioned by local residents. Please tell me whether you consider it to be an extremely serious problem, a very serious problem, a somewhat serious problem, or not a serious problem at all in Culver City. ^Not Part of Split Sample

5

Seven in ten identify inflation/cost of living as a major concern and today half view crime as a highly serious problem in Culver City.



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RESEARCH

Most voters are not highly concerned about taxes on local businesses, especially "big business."

Ext./Very ■ Not a Ser. Prob. Don't Know Ext. Ser. Prob. Very Ser. Prob. Smwt. Ser. Prob. Ser. Prob. March/April 2022 23% 20% 29% 21% 43% ^The rate of growth October 2019 29% 23% 29% 16% **52%** and development May 2018 46% 21% 28% 21% 25% 5% The amount Culver City businesses pay 20% 21% 21% 11% 27% 41% in local taxes March/April 2022 16% 30% 38% 22% 29% The condition of city October 2019 **25%** 16% 51% 21% streets and roads May 2018 24% 17% 44% 31% The amount Culver City large 29% 16% 14% 20% 14% 36% businesses pay in local taxes March/April 2022 12% 14% 18% 21% 34% 33% The condition of the October 2019 8% 13% 32% 12% **21%** 35% Culver City budget May 2018 10% 7% 14% 28% 41% **21%**

FM3

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R E S E A R C H

Initial Reaction to Culver City Ballot Measures

Simulated 75-Word Culver City Business License Tax Ballot Measure Survey

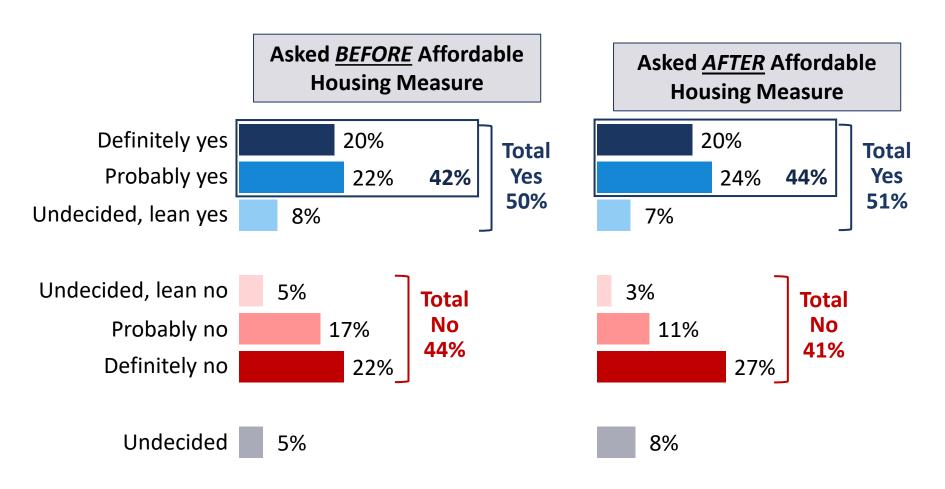
CULVER CITY BUSINESS TAX AND LOCAL NEIGHBORHOOD SERVICES MEASURE.

Shall the measure to maintain firefighter, paramedic, police, emergency response services; upgrade roads, parks, libraries, senior/youth services, general fund services, preserve emergency reserve funds for natural disaster response by increasing the business license tax for the majority of businesses from an average of 0.14% to 0.24%, generating approximately \$12,000,000 annually until ended by voters, exempting qualifying small businesses, requiring audits/local use of funds, be adopted?



A very narrow majority votes in favor of the proposal to raise Culver City's Business License Tax based on this summary language.

Initial Vote on Business License Tax Measure





Simulated 75-Word Culver City Workforce/Affordable Housing Ballot Measure Survey

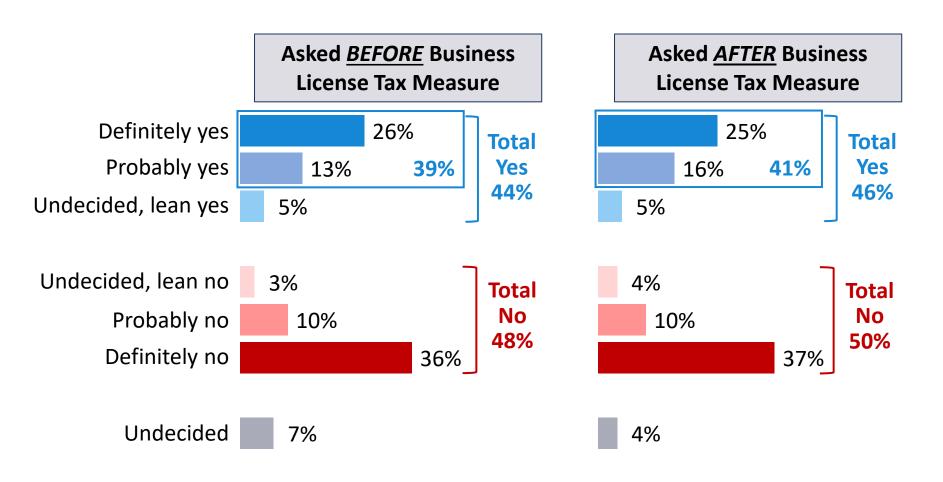
CULVER CITY WORKFORCE/AFFORDABLE HOUSING MEASURE.

Shall the measure to provide affordable housing for local teachers, nurses, paramedic/frontline workers, low/middle income families, veterans, seniors, other vulnerable populations; reduce homelessness by expanding access to supportive housing, mental health/treatment services by establishing an annual \$759 parcel tax per residential property, higher rates for business and commercial properties, generating approximately \$10,000,000 annually until ended by voters, exempting qualifying small businesses/low-income seniors, requiring annual audits, be adopted?



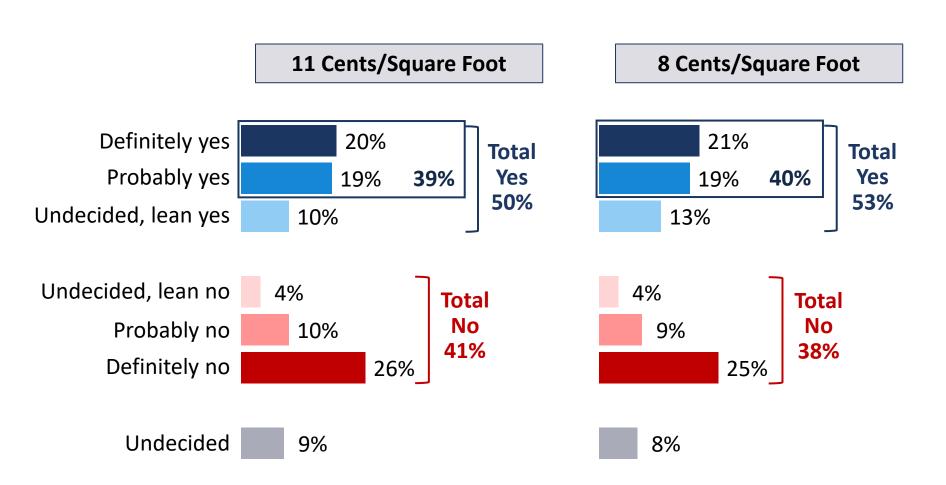
Roughly half of Culver City voters oppose a parcel tax to raise funding for the city to invest in affordable housing and services to address homelessness.

Initial Vote on Affordable Housing Parcel Tax Measure





Support does increase when the tax is described in cents per square footage rather than as a whole dollar amount.



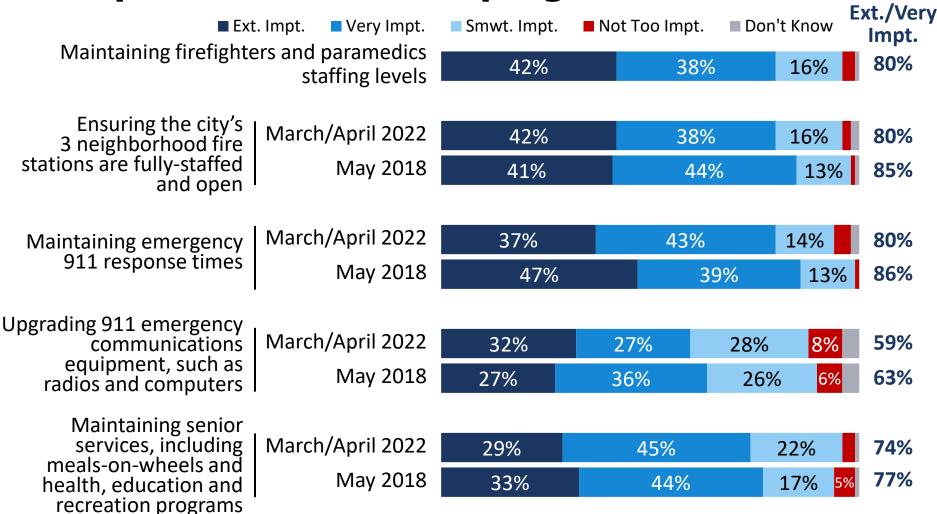


Q6. If instead of establishing an annual \$759 parcel tax per residential property, this measure was for _____ and higher rates for business and commercial properties, would you vote yes in favor of it, or no to oppose it?

13

Use of Business License Tax Ballot Measure Funds

Voters prioritize using Business License Tax funding for local fire protection and paramedic response services and programs for seniors.



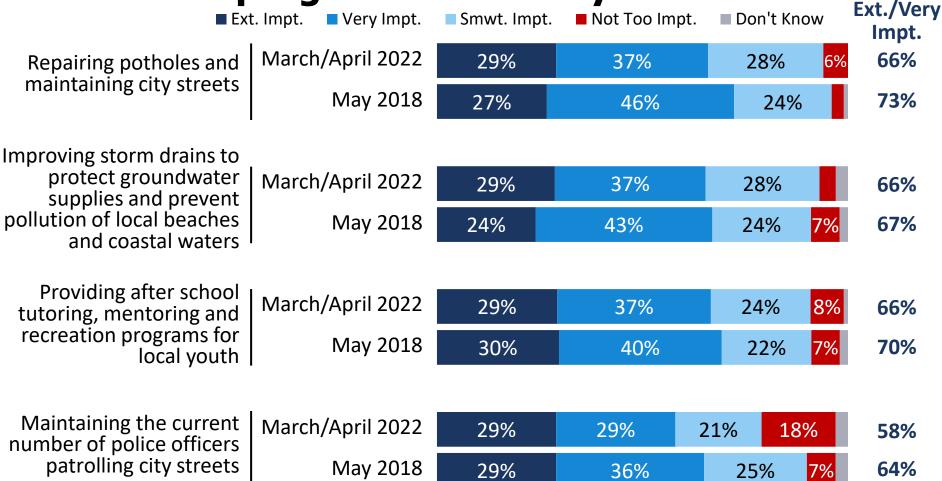
FM3

Q9. I am going to read you a list of ways in which the funds raised by the **CULVER CITY BUSINESS TAX AND LOCAL SERVICES MEASURE** may be spent. Please tell me how important each item is to you personally: extremely important, very important, somewhat important, or not too important. Split Sample

15

R E S E A R C H

There is also a strong desire to invest in local roads and storm drains and after school programs for local youth.

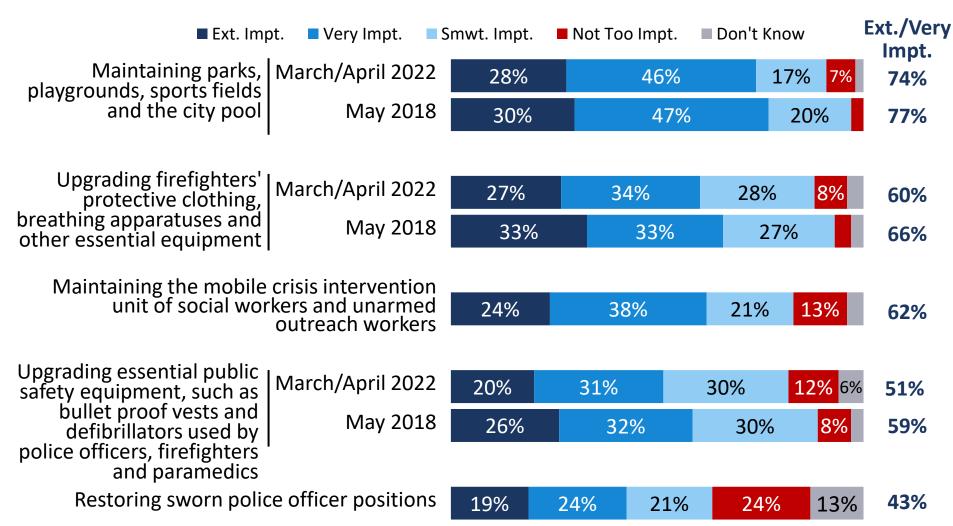




Q9. I am going to read you a list of ways in which the funds raised by the **CULVER CITY BUSINESS TAX AND LOCAL SERVICES MEASURE** may be spent. Please tell me how important each item is to you personally: extremely important, very important, somewhat important, or not too important. Split Sample

16

Three in four continue to identify maintaining recreational areas as a highly important use of funds.



FM3

Q9. I am going to read you a list of ways in which the funds raised by the **CULVER CITY BUSINESS TAX AND LOCAL SERVICES MEASURE** may be spent. Please tell me how important each item is to you personally: extremely important, very important, somewhat important, or not too important. Split Sample

17

R E S E A R C H

Use of Workforce/Affordable Housing Ballot Measure Funds

Two-thirds support using housing measure funds for mental health services and supportive housing for vulnerable populations to reduce homelessness.

Total Total ■ Much More Lkly.
■ Smwt. More Lkly.
■ Smwt. Less Lkly.
■ Much Less Lkly.
■ Makes No Diff.
■ Don't Know More Less Lkly. Lkly. Expanding access to mental health, counseling, and treatment programs to reduce homelessness 39% 30% 8%^{6%} 16% 68% 14% Expanding access to supportive housing 38% 10% 12% 5% 69% 31% 14% to reduce homelessness Creating affordable housing for veterans, seniors, disabled, and other vulnerable **7%**5% **14%** 6% 38% 30% 68% **12%** populations Increasing funding for local nonprofits that provide emergency housing and social services to reduce homelessness 37% 5% 10% 9% 7% 68% 16% 31% Providing affordable housing 65% 14% 37% 28% 5% 8% 15% 6% Hiring social workers and community outreach workers to reduce 35% 25% 9% 10% 17% 60% **19%** homelessness

FM3

Q8. I am now going to read you ways that funds raised by the **CULVER CITY WORKFORCE/AFFORDABLE HOUSING MEASURE** may be used. Please tell whether it makes you more likely or less likely to vote in favor of the measure. Split Sample

RESEARCH 19

Voters back using funds for "middle-income families and individuals", there is less interest in funding housing for local workers.

Total Total ■ Much More Lkly. ■ Smwt. More Lkly. ■ Smwt. Less Lkly. ■ Much Less Lkly. ■ Makes No Diff. ■ Don't Know More Less Lkly. Lkly. Maintaining Culver City's emergency shelters for unhoused residents and 11%9% 34% 26% 17% 60% 21% families Creating affordable housing forlow-income families and individuals 34% 23% 9% 9% 22% 57% 18% ^Providing housing for Culver City Unified classroom teachers 33% 31% 6%9% 17% 64% 16% Providing affordable housing for nurses, paramedics and other local frontline **57%** 20% 30% 27% 12%8% 18% workers Creating affordable housing for middle-income families and individuals 66% 29% 37% 8%10%12% 18% Providing affordable housing for Culver 27% 25% 11% 12% 22% **52%** 23% City firefighters and paramedics Providing workforce housing 48% 23% 25% 13% 7% 27% 20% Providing affordable housing for Culver 45% 36% 18% 27% 19% 16% 15% City police officers

FM3

Q8. I am now going to read you ways that funds raised by the **CULVER CITY WORKFORCE/AFFORDABLE HOUSING MEASURE** may be used. Please tell whether it makes you more likely or less likely to vote in favor of the measure. ^Not Part of Split Sample

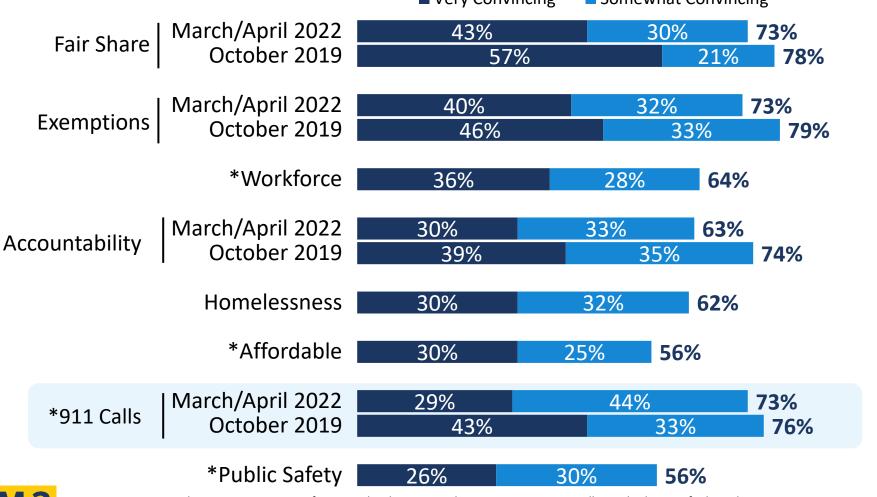
RESEARCH 20

The Impact of Educational Statements

Ensuring big business contributes and protecting small business resonates; statements about homelessness and affordable housing were less impactful.

(Ranked by Percentage Saying VERY Convincing Reason to Support Culver City Ballot Measures)

• Very Convincing • Somewhat Convincing

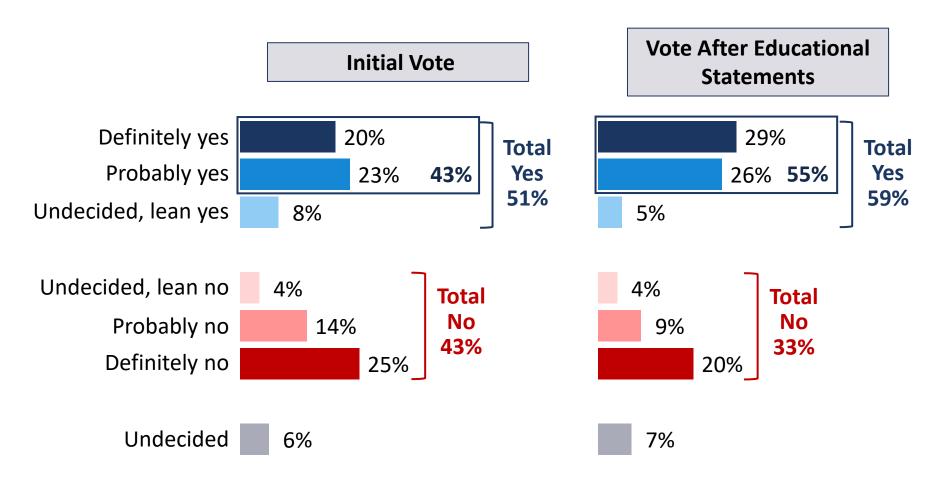


Q10. I am going to read you some statements from people who <u>support</u> these measures. Pease tell me whether you find it to be a very convincing, somewhat convincing, or not convincing reason to vote <u>yes to approve</u> these measures. *Split Sample

RESEARCH

Following these statements, nearly six in ten vote in favor of raising Culver City's Business License Tax.

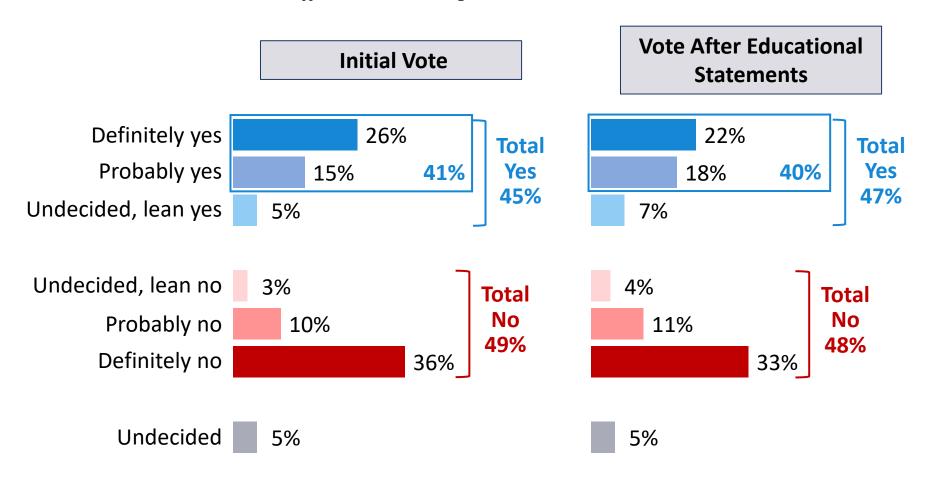
Business License Tax Measure





There is almost no effect on voters' willingness to support the affordable housing measure as less than half favor it following the educational statements.

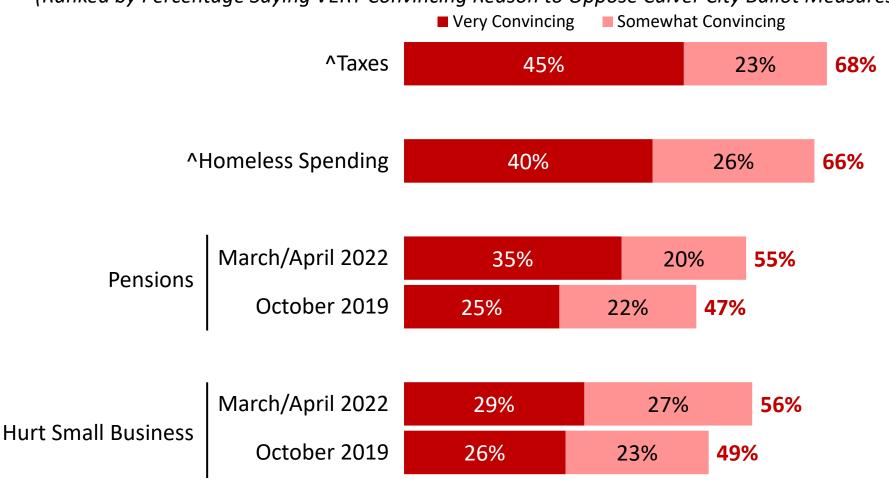
Affordable Housing Parcel Tax Measure





Increasing taxes at a time of high inflation and rising prices and the ineffectiveness of spending to address homelessness are very persuasive arguments.

(Ranked by Percentage Saying VERY Convincing Reason to Oppose Culver City Ballot Measures)

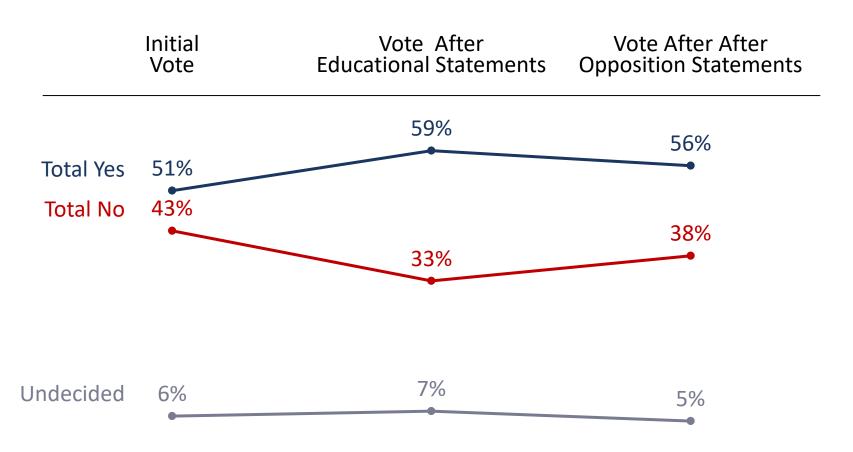




Q13. I am now going to read you some statements from people who <u>oppose</u> these measures. Please tell me whether you find it to be a very convincing, somewhat convincing, or not convincing reason to vote <u>NO to oppose</u> these measures. *Not Part of Split Sample

A majority continues to support the Business License Tax ballot measure following arguments from opponents.

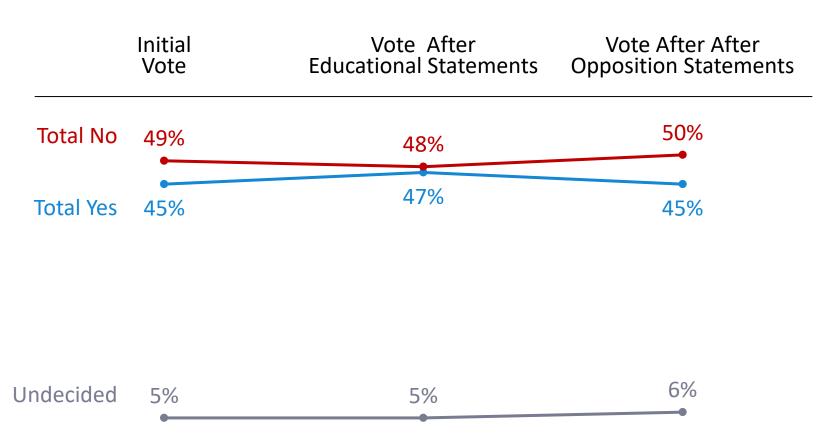
Business License Tax Measure





Half of Culver City voters reject the Affordable Housing measure at the end of the survey.

Affordable Housing Parcel Tax Measure





Conclusions

Conclusions

- The mood of Culver City voters has changed over the past several years as overall opinion of the city is more divided, and there has been a decline in job approval ratings for the City Council and City government.
- This shift in public sentiment is likely due to the major issues confronting all communities in the LA Metro area particularly, homelessness, housing costs, inflation and rising prices, and the cost of living.
- Also, half of Culver City voters identify crime as an extremely or very serious problem, a significant increase compared to the survey conducted in 2019.
- A ballot measure to increase the city's Business License Tax is at a weaker position than when tested previously; however, when voters are provided with additional information about the proposal, support increases to six in ten.
- These results suggest Culver City should commit to a public education program to engage with the community to help residents understand how the proposed measure would be implemented and structured to promote fairness, and how funds raised would be used to address community priorities.
- The Workforce/Affordable Housing measure tested in this survey does not appear to be viable at this time, particularly if it is placed on the ballot by the City Council as it would require a two-thirds vote for passage.



For more information, contact:



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